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ANALYTICAL STUDY

The oil crisis is once again drawing attention to the green transition

A look at energy leaders who are combining electrification, ESG profiles, and long-term growth in the era of the **green transition**.



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YEAR-OVER-YEAR CHANGE IN MARKET CAPITALIZATION

Year-on-year comparison of market capitalization trends for selected leaders in energy, electrification, and automation.

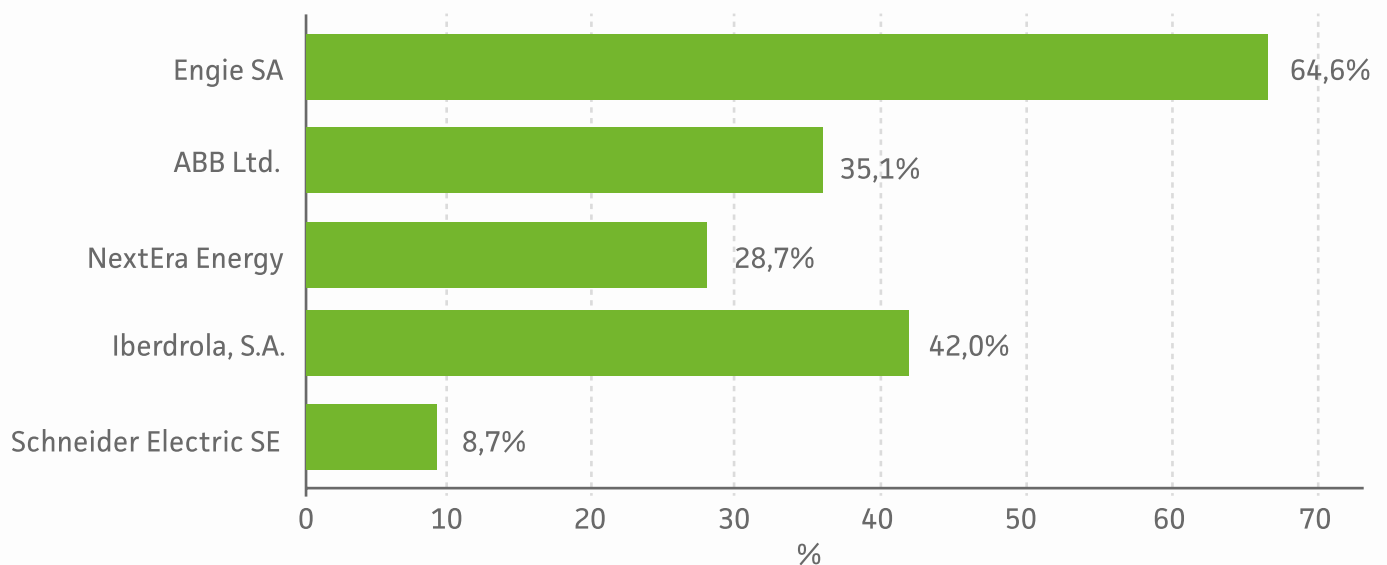
The green transition and decarbonization are, and will undoubtedly remain, a key issue not only in the European Union. Countries such as the US and China are also shifting their economies toward more modern, low-carbon models that are moving closer to carbon neutrality. Whether they succeed depends primarily on how individual companies manage their transition toward low-carbon operations. Wonderinterest Trading Ltd. regularly analyzes leading industrial players in the field of sustainability and has identified the five most significant energy sector companies with strong ESG profiles that are worth keeping a close eye on today.

These companies, which were once symbols of the traditional industrial sector and are gradually transforming into firms ready for a “green future,” include the French companies Engie and Schneider Electric, the Swedish-Swiss group ABB, the Spanish multinational Iberdrola, and the American energy company NextEra Energy.

In recent years, all of these companies have become leaders in their respective fields. Electricity producers are expanding their portfolios of renewable energy sources, while traditional industrial firms are broadening their offerings to include robotics and automation and increasing their use of renewable energy. Looking at their financial results and stock valuations, it is clear that investors appreciate this. Several factors underlie the growth in these companies’ market value. These include, in particular, the efforts of key global economies to reduce dependence on fossil fuels and the associated “greening” of

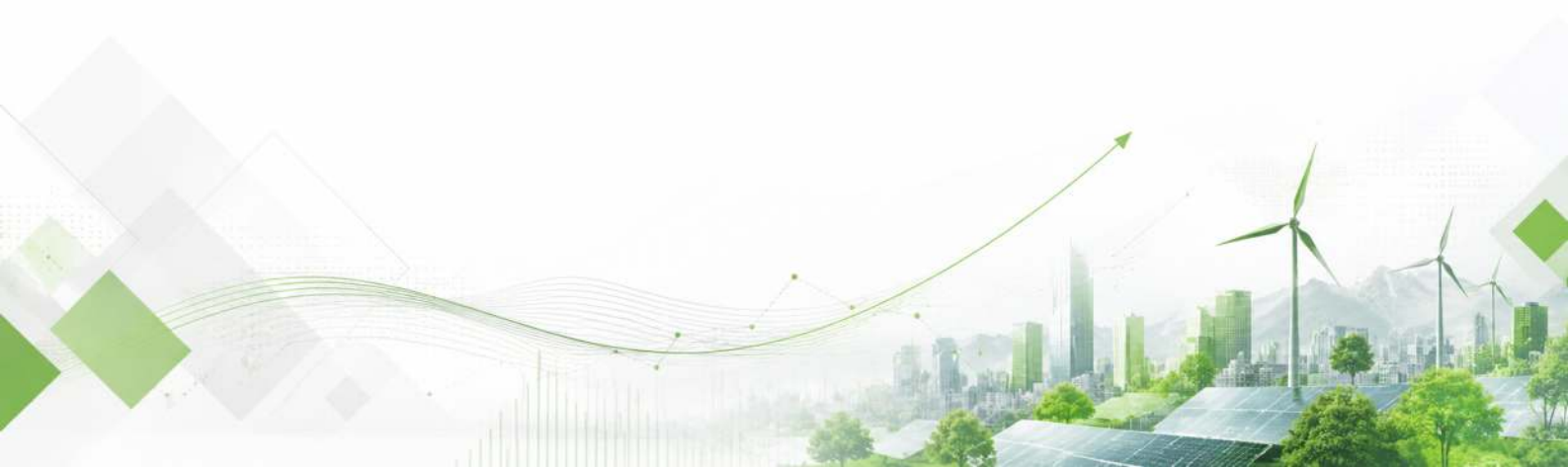


economic activity, ongoing digitalization, automation, and robotization (the so-called Fourth Industrial Revolution), and, last but not least, efforts to reduce dependence on energy commodity supplies from politically unstable countries, a trend particularly evident in Europe. Investors are therefore naturally showing interest in investing in the stocks of companies that have captured these trends and incorporated them into their strategies. It seems that these companies have found the “holy grail” of the green transition. The near future will show whether this model is truly sustainable.



KEY FINDINGS

- Decarbonization remains a key theme for the EU and other major economies, including the US and China.
- Engie, ABB, NextEra Energy, Iberdrola, and Schneider Electric are among the major players combining transformation and ESG profiles.
- Investors currently value strategies based on electrification, renewable energy, automation, and digitalization.



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ENGIE SA

YEAR-OVER-YEAR CHANGE IN REVENUE AND NET PROFIT

Source: Engie SA, full-year earnings report

Engie SA is a French multinational energy company headquartered in Paris. Its activities span the entire energy value chain—from electricity generation and distribution to natural gas, nuclear energy, and renewable sources. The company also focuses on the production of “green gas”¹, the provision of flexible assets (primarily batteries), local energy infrastructure (heating and cooling networks), and energy supply to households, local governments, and businesses.

Engie SA currently employs more than 97,000 people in 30 countries. The company is investing approximately 12 billion EUR to support the energy transition and achieve the goal of carbon neutrality by 2045. By the end of 2023, Engie SA’s total installed capacity of renewable energy sources reached 41.4 GW, representing nearly one-third of the company’s total installed capacity of operating facilities. Engie’s business focus is in Europe, but the company operates on all other continents. Its main focus outside Europe is Latin America.

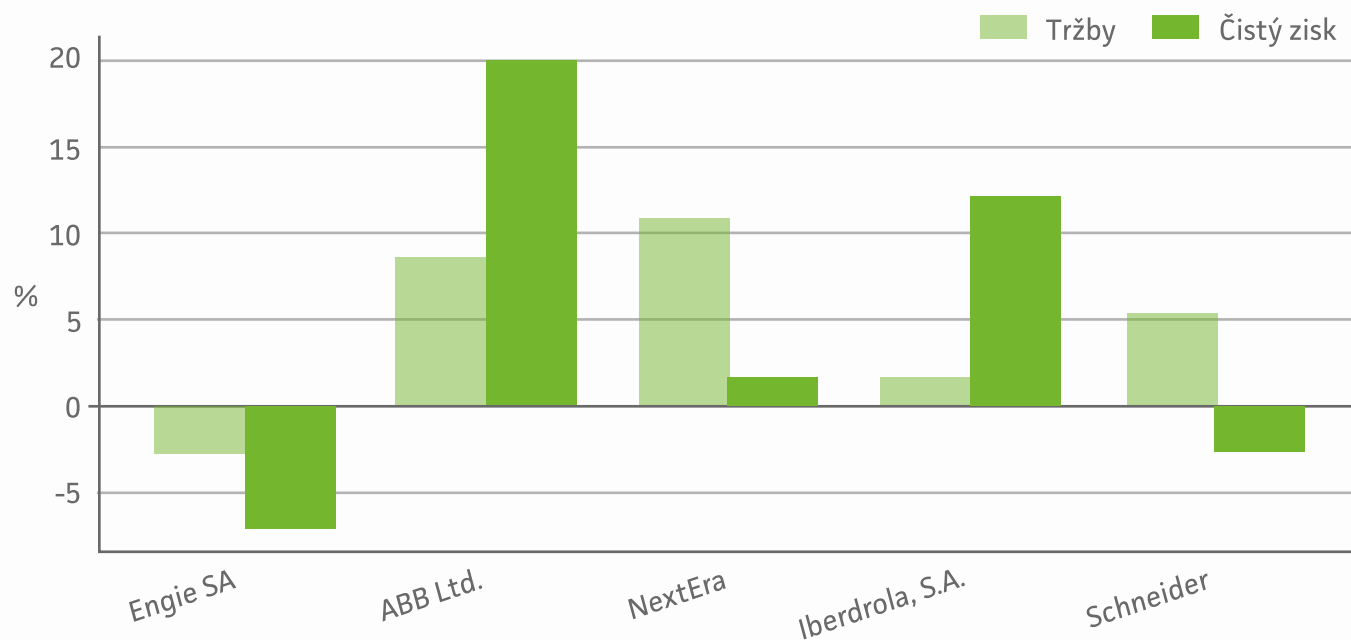
In 2025, Engie SA generated nearly 72 billion EUR in revenue, which was 2.5% less than the previous year. EBITDA reached 14.7 billion EUR (-5.4% year-over-year), and net profit fell by 6.8% to 3.8 billion EUR. Cash flow from operating activities increased by 4.4% to 13.6 billion EUR.

The company’s shares, which are listed on the stock exchanges in Paris and Brussels, were trading at just under 27 EUR per share at the end of March 2026, with a five-year stock market performance of 118%. The stock’s performance is also in the black when looking at annual performance, where it achieved a 50% return.

¹ Green gas is produced in facilities that generate biogas through the anaerobic digestion of organic waste or by capturing gas from landfills. This process transforms everyday waste into a valuable energy source, the combustion of which produces significantly fewer carbon emissions than standard natural gas.

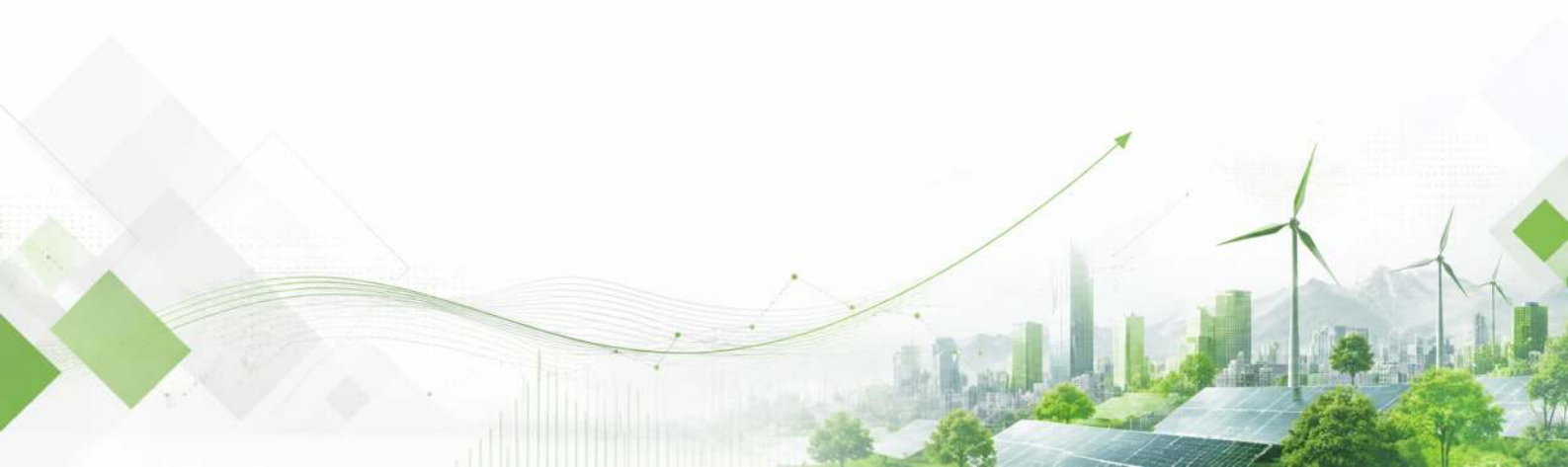


YEAR-OVER-YEAR CHANGE IN REVENUE AND NET PROFIT



ENGIE SA

Indicator	Value	Year-over-year
Market capitalization (March 17, 2026)	72,47 mld. EUR	+64,61 %
Revenue (2025)	71,9 mld. EUR	-2,5 %
Net profit (2025)	3,8 mld. EUR	-6,8 %



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ABB LTD.

YEAR-OVER-YEAR CHANGE IN REVENUE AND NET PROFIT

Source: ABB Integrated Report 2025

ABB Ltd. is an international technology company headquartered in Zurich, Switzerland. It operates in the fields of electrification, drives, automation, and robotics. The company was formed in 1988 through the merger of two electrical engineering firms—the Swedish ASEA (Allmänna Svenska Elektriska Aktiebolaget) and the Swiss BBC (Brown, Boveri & Cie).

The company employs approximately 110,000 people worldwide. It invests approximately 4 to 5% of its annual revenue in research and development, with innovation serving as the main driver of its future growth, particularly in the context of the green transition.

Renewable energy is a relatively new area for ABB, one in which it aims to establish itself in the coming decades. The company supplies key components for renewable energy equipment (e.g., wind power converters, solar and battery inverters for energy storage) and is also active in the field of electric vehicle charging.

In 2025, ABB increased its revenue by 8.6% to 33.2 billion USD. Operating EBITDA rose by 13% to 6.3 billion USD, and net income increased by 20% to 4.7 billion USD.

The company's shares are listed on the SIX Swiss Exchange and Nasdaq Stockholm, and at the end of March 2026, they were trading at 63 Swiss francs. The company's five-year stock performance stands at 117%, and looking at the annual return, we can see a 40% increase.

Indicator	Value	Year-over-year
Market capitalization (March 17, 2026)	157,12 mld. USD	+35,09 %
Revenue (2025)	33,22 mld. USD	+8,6 %
Net profit (2025)	4,73 mld. USD	+20,0 %



NEXTERA ENERGY INC.

YEAR-OVER-YEAR CHANGE IN REVENUE AND NET PROFIT

Source: NextEra Energy quarterly earnings report (2025)

NextEra Energy is an American energy company that, based on market capitalization, is the world’s largest electric utility holding company, with a value exceeding 190 billion USD. It is one of the largest companies in the electricity generation and energy infrastructure sector in North America and is a leading supplier of electricity to American households and businesses.

The company is headquartered in Juno Beach, Florida, and is ranked among the Fortune 200. It owns Florida Power & Light Company, the largest U.S. electric utility, which supplies reliable electricity to approximately 12 million people in the region. By the end of 2024, its generation capacity reached approximately 72 gigawatts, with renewable sources accounting for roughly 85%.

NextEra Energy also owns one of the largest energy infrastructure development companies in the U.S., NextEra Energy Resources, LLC. NextEra Energy and its affiliates meet America’s growing energy needs through a diversified mix of resources, including natural gas, nuclear power, renewables, and battery storage.

The group employs nearly 17,000 people, generated 27.4 billion USD in revenue (+11% year-over-year), operating income of 8.3 billion USD (+10.6%), and net income of 6.8 billion USD (-1.6%).

The company’s shares are listed on the New York Stock Exchange (NYSE), with their value reaching 91 USD per share at the end of March 2026. While the five-year stock performance is lower than that of the previous companies, hovering below 27%, an annualized return shows growth of 43%.

Indicator	Value	Year-over-year
Market capitalization (March 17, 2026)	193,39 mld. USD	+28,72 %
Revenue (2025)	27,41 mld. USD	+10,9 %
Net profit (2025)	6,84 mld. USD	+1,58 %



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IBERDROLA, S.A.

YEAR-OVER-YEAR CHANGE IN REVENUE AND NET PROFIT

Source: Iberdrola 2025 results presentation

Iberdrola is a Spanish multinational energy company headquartered in Bilbao. It was formed in 1992 through the merger of Hidroeléctrica Española and Iberduero. The company's roots date back to the first half of the 20th century.

It focuses its business on electrification as a tool for ensuring self-sufficiency, energy security, efficiency, competitiveness, and emissions reduction. This electrification process focuses on investments in networks, support for renewable energy sources with higher added value, the development of energy storage, and the optimization of the customer portfolio. Iberdrola is also involved in the production and distribution of natural gas and in telecommunications.

Iberdrola's business is concentrated in Europe, the U.S., Mexico, and a significant part of Latin America (particularly Brazil). Its activities also extend to several countries in Africa and Asia, and the group operates in Australia as well. It employs more than 45,000 people worldwide. In 2025, it increased its revenue by nearly two percent to 45.5 billion EUR, and net profit rose by more than 12% to over 6 billion EUR.

The company's shares, which trade on the Spanish stock exchange Bolsa de Madrid, were valued at under 20 EUR per share as of the end of March 2026. The company's five-year stock market performance exceeded 71%, and looking at the annual return, we can see growth of just under 24%.

Indicator	Value	Year-over-year
Market capitalization (March 17, 2026)	135,29 mld. EUR	+4,05 %
Revenue (2025)	45,55 mld. EUR	+1,81 %
Net profit (2025)	6,29 mld. EUR	+12,12 %

SCHNEIDER ELECTRIC SE

YEAR-OVER-YEAR CHANGE IN REVENUE AND NET PROFIT

Source: Schneider Electric, 2025 full-year results

Schneider Electric SE is a French multinational corporation specializing in energy technologies, covering electrification, automation, and digitalization for both industry and households. It is headquartered in Paris. The company was founded in 1863 and originally specialized in steel, heavy machinery, and transportation equipment; during the Franco-Prussian War, it expanded its production to include armaments.

Starting in the first half of the 1960s, Schneider Electric began restructuring its business with a focus on the power industry. Today, it is a global leader in energy technologies and promotes efficiency and sustainability through the electrification, automation, and digitalization of industry, businesses, and homes.

Its technologies enable buildings, data centers, factories, infrastructure, and networks to function as open, interconnected ecosystems that enhance performance, resilience, and sustainability. The company's portfolio includes smart devices, software-defined architectures, systems utilizing artificial intelligence, digital services, and expert consulting.

Schneider Electric employs approximately 160,000 people in more than 100 countries worldwide. In 2025, the company generated more than 40 billion EUR in revenue (up 5% year-over-year) and more than 4 billion EUR in net profit (down 2.5%).

The company's shares, listed on the Paris Stock Exchange, were trading at 229 EUR per share at the end of March 2026. Five-year performance reached nearly 88%, and looking at the past year, the return was slightly lower than that of other monitored companies, specifically below 6%.

Indicator	Value	Year-over-year
Market capitalization (March 17, 2026)	144,77 mld. EUR	+8,66 %
Revenue (2025)	40,15 mld. EUR	+5,24 %
Net profit (2025)	4,16 mld. EUR	-2,57 %

CONCLUSION

The study presented a group of companies

that are among the leaders in the green transition, digitalization, automation, and robotization of the economy. For all the companies mentioned, there is growing investor interest in their shares, as evidenced by the rise in these companies' market value on stock exchanges. Given that the green transition and the emphasis on advancing technological capabilities are clearly established trends for the future, investor interest in companies that align with these trends will most likely continue. Furthermore, the analyzed companies have demonstrated throughout their history that they are capable of adapting to changing market conditions, whether local or global. This only underscores one of the keys to success and long-term growth for virtually any company—flexibility and the ability to respond to changing customer needs. Only in this way can a company succeed in the long term in a highly competitive environment.

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